



advisor COMMUNICATION

August 2018

Enhancement to RWAM's Administrative Services Only (ASO) System

Dear valued RWAM Advisor,

RWAM is pleased to advise an enhanced Administrative Services Only (ASO) system is now being rolled-out.

ASO clients will now have convenient access to Monthly Reconciliations and Cost-Plus Billings on-line through RWAM's Plan Administrator Services website. Each client will be given detailed instructions on how to access this information as they are transitioned to the enhanced system.

All accounts will be transitioned over the next few months and Advisors will be notified when their client(s) has ASO online access. Once groups have been transferred Advisors will have access to this information via RWAM's Advisor Services website, and the monthly reports will no longer be sent by e-mail or mail.

If you have any questions, please contact your RWAM Group Marketing Representative.



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